



# 2022

## A YEAR IN REVIEW

Presented by: **SDR***Ventures*

# 2022 DEALS OVERVIEW

## SUCCESSFUL ENGAGEMENTS



**12 SELL-SIDE  
TRANSACTIONS**

## TOTAL DEAL VALUE



**IB - \$197M  
SMB - \$16M**

## TRENDING SECTORS



**PET PRODUCTS &  
VETERINARY SERVICES**

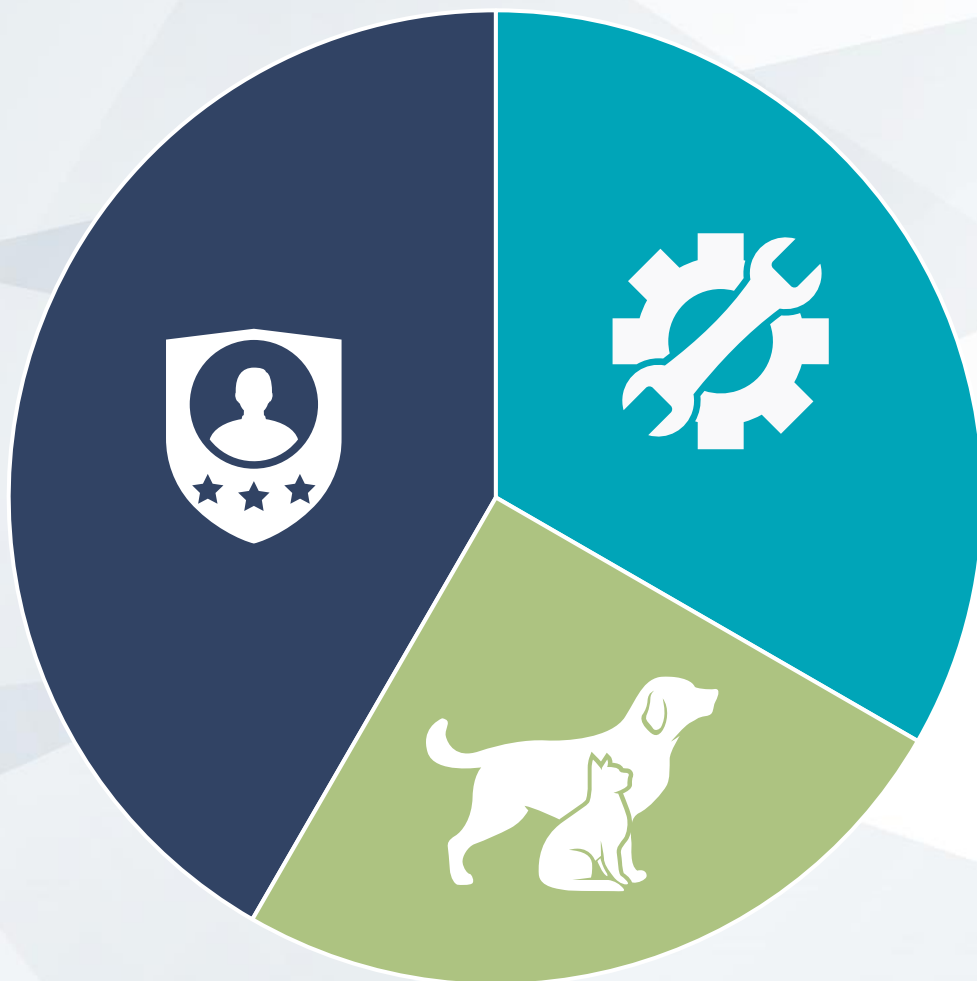


**PROFESSIONAL  
SERVICES**



**CONSUMER  
ESSENTIALS**

# 2022 DEALS BY INDUSTRY



■ **BUSINESS SERVICES:**  
**5 DEALS**

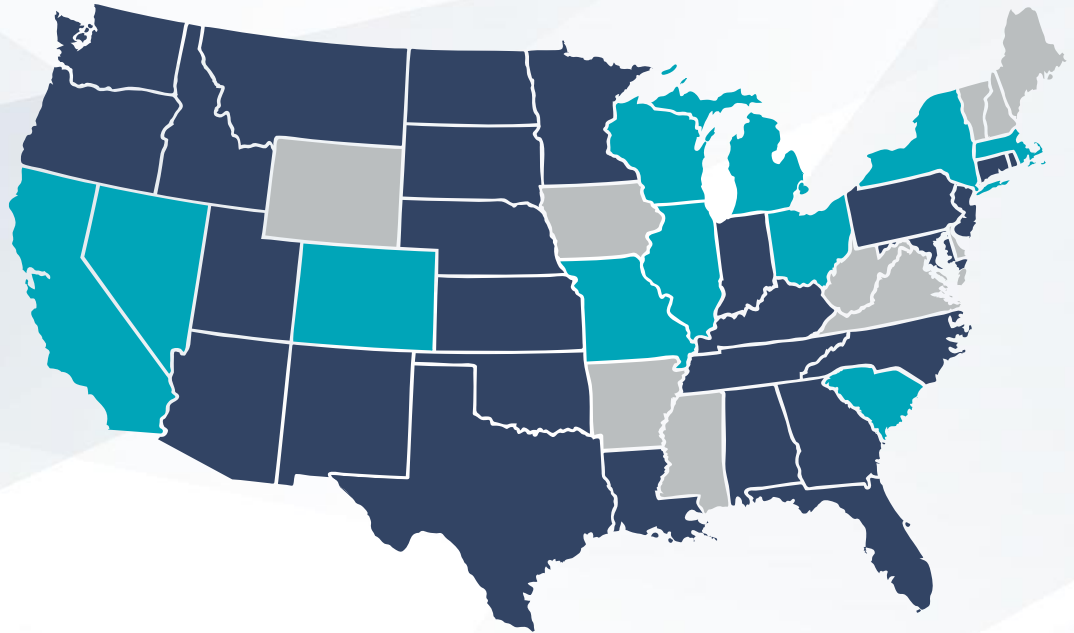
■ **INDUSTRIALS:**  
**4 DEALS**

■ **PET INDUSTRY:**  
**3 DEALS**

## 2022 BY GEOGRAPHY

# NUMBER OF SHAREHOLDER LIVES IMPACTED IN 2022:

52



## GEOGRAPHIC REACH IN 2022:

# 11 STATES 2 INTERNATIONAL



## CANADA (ONTARIO)



## NEW ZEALAND






























2022 Shareholder Locations Previous Deal Location

**(INCLUDES CLOSED DEALS AND ACTIVE MANDATES)**

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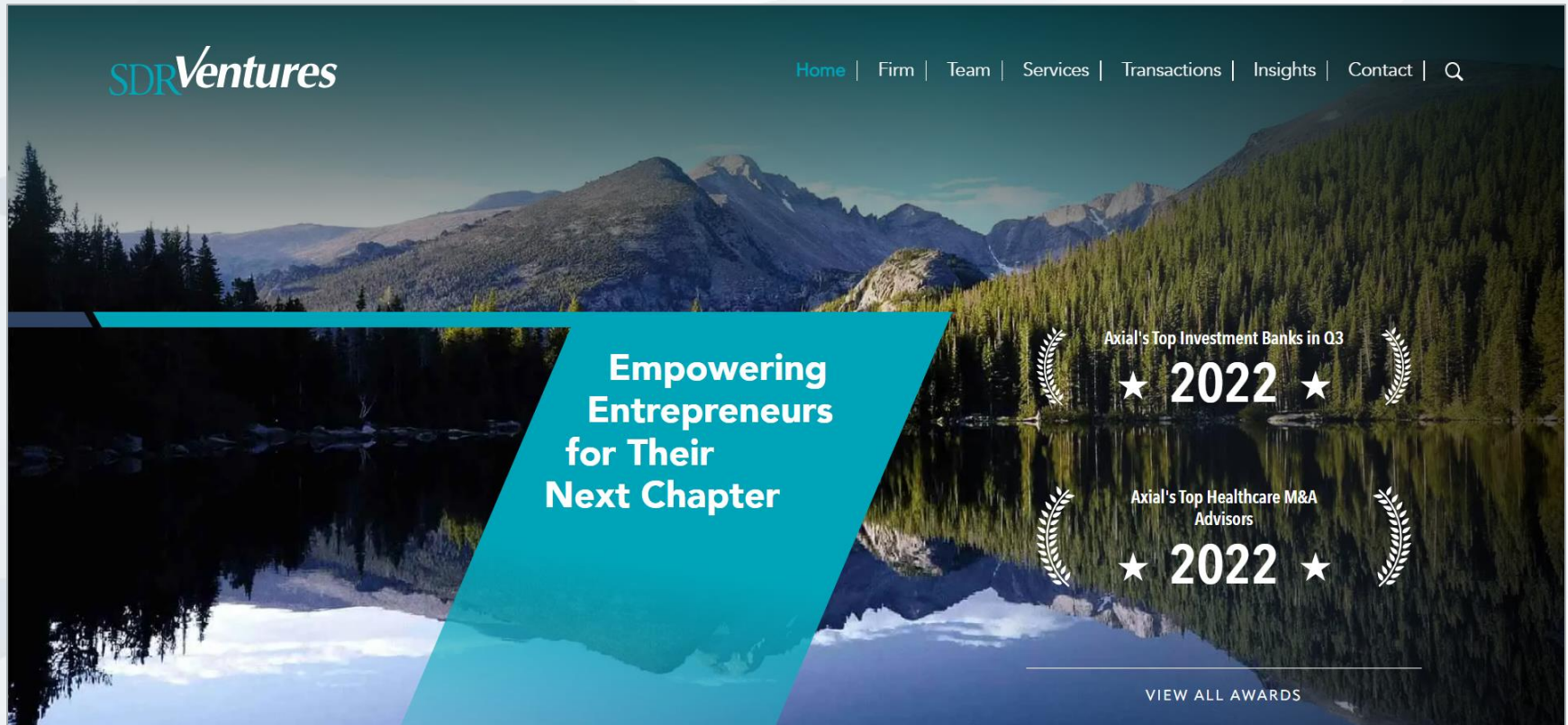
# 2022 CLOSED DEALS

 <p>Has been acquired by</p>  <p>A subsidiary of</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>	 <p>Has been acquired by</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>	 <p>Has been acquired by</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>	 <p>Has been acquired by</p>  <p>A portfolio company of</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>	 <p>Has been acquired by</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>	 <p>Has been acquired by</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>
 <p>Has been acquired by</p>  <p>A portfolio company of</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>	 <p>Has been acquired by</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>	 <p>Has been acquired by</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>	 <p>Has received a majority investment from</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>	 <p>Has been acquired by</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>	 <p>A subsidiary of</p>  <p>Has been acquired by</p>  <p>A subsidiary of</p>  <p>SDRVentures   SELL-SIDE TRANSACTION</p>

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# NEW WEBSITE, SAME COMMITMENT TO RESULTS



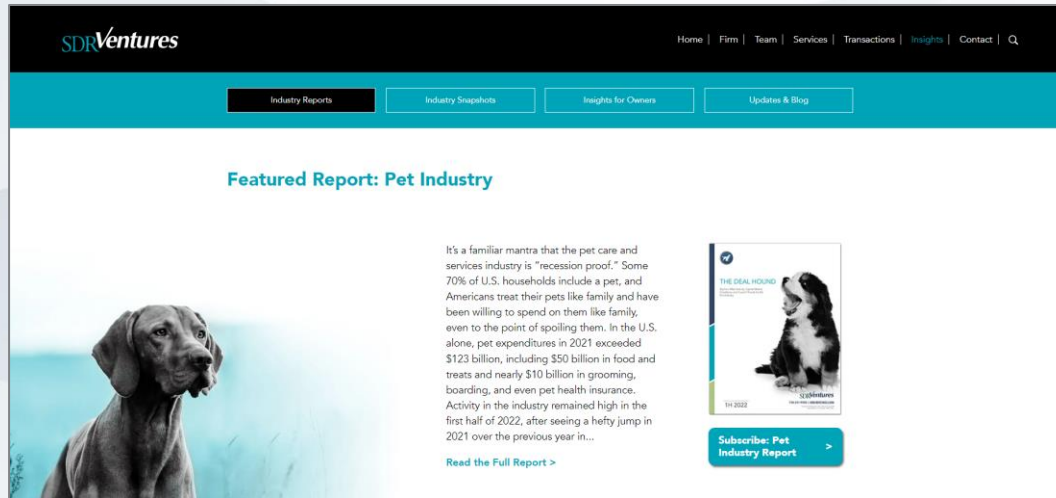
## SEE WHAT'S NEW AT [SDRVENTURES.COM](https://SDRVENTURES.COM)

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# DECADES OF THOUGHT LEADERSHIP, A CLICK AWAY



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# LOOKING TO EXPLORE YOUR OPTIONS?

**If you or another business owner in your life are interested in exploring M&A options, our team of M&A professionals is here to help.**



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