SDRVentures

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SDR Ventures Advises Ensero Solutions on Acquisition by True Environmental

SDR Ventures is pleased to announce that <u>Ensero Solutions</u> ("Ensero" or "the Company") has been acquired by <u>True Environmental, Inc.</u> ("True Environmental"), a portfolio company of <u>Halle Capital Management</u>. SDR served as the exclusive <u>sell-side advisor</u> to Ensero throughout the transaction process.

Founded in 1996, Ensero is a leading provider of environmental consulting and project management services, offering tailored solutions to help businesses navigate complex environmental challenges. Based in Denver, Colorado, Ensero has built a reputation for delivering innovative and sustainable outcomes for its clients across North America.

Ensero CEO, Jim Harrington, has expressed his enthusiasm for the company's partnership with True Environmental, stating, "Today represents a major milestone in Ensero's ongoing development. This partnership is designed to invest in Ensero's skilled and dedicated team and fits seamlessly with our dedication to providing outstanding value to our clients. The partnership will enhance and broaden our service offerings through the additional resources, capabilities, and scale provided by the True platform. True Environmental is a partner that aligns with Ensero's core values, respects our culture, and is committed to supporting our clients."

Ensero Solutions specializes in a comprehensive suite of services, including environmental compliance, site assessment and remediation, water treatment solutions, and mine closure strategies. With a focus on sustainability and innovation, the company leverages advanced technologies and a client-first approach to deliver impactful results.

Jim Stamatis, CEO of True Environmental, echoed this enthusiasm, stating, "Ensero has built a remarkable organization dedicated to actively engaging its employees and delivering outstanding service to both private and public sector clients. We are excited to collaborate with Ensero's outstanding management team. Together, we aim to continue to provide high-quality solutions that tackle the many complex environmental challenges facing North America."

Adam Williams, <u>Managing Director</u> at SDR Ventures, commented on the transaction, saying, "It was a privilege to work alongside the Ensero team throughout this process. Their commitment to innovation and sustainability has made them a leader in the environmental services space. This partnership with True Environmental represents a tremendous opportunity to build on their success and expand their impact. We're thrilled to have played a role in bringing these two organizations together."

This strategic partnership marks a significant step in advancing True Environmental's mission to build a best-in-class environmental consulting and engineering platform, while furthering sustainable development and innovation in the industry.



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About Ensero

Ensero Solutions is an environmental consulting firm specializing in site remediation, water treatment, and regulatory compliance. They help clients manage complex environmental challenges, particularly in mining and industrial sectors.