SDRVentures

SDR Ventures, LLC 5613 DTC Parkway, Suite 830 Greenwood Village, CO 80111 p. 720.221.9220 f. 720.528.7945 sdrventures.com

SDR Ventures Advises Red Dot Buildings on Partnership with Cordatus Capital

SDR Ventures is pleased to announce that <u>Red Dot Buildings</u> ("Red Dot" or "the Company"), a leading provider of pre-engineered metal building (PEMB) solutions, has partnered with <u>Cordatus Capital</u>. SDR served as the exclusive <u>sell-side advisor</u> to Red Dot Buildings throughout the transaction process.

Founded in 1963 and headquartered in Texas, Red Dot Buildings has built a strong reputation for delivering high-quality PEMB solutions across various industries, including commercial, industrial, and institutional sectors. The Company is recognized for its commitment to superior craftsmanship, innovative engineering, and customer-centric service. With an experienced team and an established industry presence, Red Dot has consistently delivered exceptional results for its clients.

Ted Bush, CEO of Red Dot Buildings, expressed enthusiasm for the partnership, stating, "We are excited to partner with Cordatus Capital to enhance our production capacity and expand our product offerings." This collaboration is expected to support Red Dot's growth trajectory and reinforce its leadership in the industry. By leveraging Cordatus Capital's expertise and resources, Red Dot will be well-positioned to accelerate innovation and meet evolving customer demands.

Red Dot Buildings specializes in designing, manufacturing, and delivering custom metal building systems, offering end-to-end solutions tailored to the unique needs of its clients. With a legacy of excellence spanning over six decades, the Company has continually adapted to changing market dynamics, investing in cutting-edge technologies and expanding its capabilities.

Kevin Lippencott, Partner at Cordatus Capital, shared his perspective on the partnership, stating, "Cordatus is excited to partner with Ted Bush and the entire Red Dot team in a joint effort to boost production capacity, expand product offerings, and continue delivering highquality building solutions." The investment reflects Cordatus Capital's long-term vision of supporting industry leaders with strong fundamentals and a clear path to growth.

Adam Williams, <u>Managing Director</u> at SDR Ventures, commented on the transaction, saying, "The partnership of Red Dot and Cordatus marks an important step in Red Dot's journey, ensuring it has the financial backing and strategic guidance to scale its operations. It's rare to find such a perfectly matched pairing, and I couldn't be more thrilled for both the Red Dot and Cordatus teams." As the demand for pre-engineered metal buildings continues to rise, Red Dot is well-equipped to seize new market opportunities and deliver value to its stakeholders.

This strategic partnership underscores Cordatus Capital's commitment to investing in industryleading companies with strong foundations and growth potential. Together, Cordatus and Red Dot Buildings are well-positioned to advance innovation and drive value in the PEMB industry.



SDR Ventures, LLC 5613 DTC Parkway, Suite 830 Greenwood Village, CO 80111 p. 720.221.9220 f. 720.528.7945 sdrventures.com

About Red Dot Buildings

Red Dot Buildings designs and manufactures custom-engineered metal building systems, providing turnkey solutions for commercial, industrial, and specialty structures.