

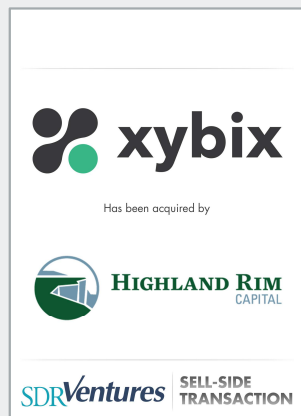
SDR VENTURES – MANUFACTURING DIVISION

MISSION-CRITICAL END MARKETS - M&A OVERVIEW



DELIVERING MISSION-CRITICAL SOLUTIONS TO ESSENTIAL END MARKETS

XYBIX SYSTEMS



- XybiX Systems is a premier provider of mission-critical workstation infrastructure for public safety, healthcare, and government command environments.
- Products are deeply embedded in essential end markets including 911 dispatch, emergency operations, hospital radiology, and transportation command centers.
- 30+ years of innovation with patented technologies, BIFMA and Greenguard Gold certifications, and a 10-year warranty underscore mission-critical reliability.
- SDR Ventures served as exclusive sell-side advisor, positioning XybiX at the intersection of mission-critical infrastructure and essential services.

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SDR PROCESS & TRANSACTION HIGHLIGHTS

- Positioned XybiX as a **mission-critical infrastructure provider**, differentiating from traditional furniture manufacturers.
- Ran a competitive process attracting **strategic and financial buyers focused on mission-critical sectors**, leveraging deep government contract relationships.
- Identified **the optimal partner** to accelerate expansion into adjacent mission-critical verticals including healthcare IT and defense.
- Leveraged SDR's expertise in **mission-critical and essential services businesses** to maximize outcome for the Carson family.

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